

**PCA INVESTMENT OPTION CHANGE FORM**

Name: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Please invest in either the PCA Core Funds or the PCA Target Funds. Investments within the Core Funds may be within 1% increments. If selecting a Target Fund, in order to experience the intended purpose, a 100% allocation into one fund is strongly encouraged.

Short term buying and selling of mutual funds may harm other investors by diluting gains or increasing costs for the fund. To discourage this behavior most of our Core Mutual Fund managers have imposed either a redemption fee policy or a trading restriction policy. To find out which funds have fees or restrictions, or to obtain more information about these policies, please refer to the fund's prospectus, or for a synopsis of the policies, refer to the appropriate Fund Fact Sheet at [www.pcarbi.org](http://www.pcarbi.org).

**PCA Core Funds**

Reallocate my current fund balances as follows.

| PCA Core Fund Name        | Percentage Amount |
|---------------------------|-------------------|
| PCA Large Cap Growth Fund |                   |
| PCA Large Cap Value Fund  |                   |
| PCA Mid Cap Growth Fund   |                   |
| PCA Mid Cap Value Fund    |                   |
| PCA Diversified Bond Fund |                   |
| S&P 500 Stock Index Fund  |                   |
| Small Cap Fund            |                   |
| International Stock Fund  |                   |
| Conservative Bond Fund    |                   |
| Money Market Fund         |                   |
| <b>TOTAL</b>              | <b>100 %</b>      |

**PCA Core Funds**

Reallocate my future elections as follows.

| PCA Core Fund Name        | Percentage Amount |
|---------------------------|-------------------|
| PCA Large Cap Growth Fund |                   |
| PCA Large Cap Value Fund  |                   |
| PCA Mid Cap Growth Fund   |                   |
| PCA Mid Cap Value Fund    |                   |
| PCA Diversified Bond Fund |                   |
| S&P 500 Stock Index Fund  |                   |
| Small Cap Fund            |                   |
| International Stock Fund  |                   |
| Conservative Bond Fund    |                   |
| Money Market Fund         |                   |
| <b>TOTAL</b>              | <b>100%</b>       |

**PCA Target Funds** (select one)

Reallocate my current fund balances as follows.

| PCA Target Fund Name            | Percentage Amount |
|---------------------------------|-------------------|
| PCA Target Retirement 2055 Fund |                   |
| PCA Target Retirement 2050 Fund |                   |
| PCA Target Retirement 2045 Fund |                   |
| PCA Target Retirement 2040 Fund |                   |
| PCA Target Retirement 2035 Fund |                   |
| PCA Target Retirement 2030 Fund |                   |
| PCA Target Retirement 2025 Fund |                   |
| PCA Target Retirement 2020 Fund |                   |
| PCA Target Retirement 2015 Fund |                   |
| PCA Target Retirement 2010 Fund |                   |
| PCA Target Retirement 2005 Fund |                   |
| PCA Harvester Fund              |                   |
| <b>TOTAL</b>                    | <b>100%</b>       |

**PCA Target Funds** (select one)

Reallocate my future elections as follows.

| PCA Target Fund Name            | Percentage Amount |
|---------------------------------|-------------------|
| PCA Target Retirement 2055 Fund |                   |
| PCA Target Retirement 2050 Fund |                   |
| PCA Target Retirement 2045 Fund |                   |
| PCA Target Retirement 2040 Fund |                   |
| PCA Target Retirement 2035 Fund |                   |
| PCA Target Retirement 2030 Fund |                   |
| PCA Target Retirement 2025 Fund |                   |
| PCA Target Retirement 2020 Fund |                   |
| PCA Target Retirement 2015 Fund |                   |
| PCA Target Retirement 2010 Fund |                   |
| PCA Target Retirement 2005 Fund |                   |
| PCA Harvester Fund              |                   |
| <b>TOTAL</b>                    | <b>100%</b>       |

Signature \_\_\_\_\_ Date \_\_\_\_\_