

Section I — Employee and Employer Information

Full Name: First _____ MI _____ Last _____

Street Address: _____

City: _____ State: _____ Zip: _____

Social Security Participant? Yes No Social Security Number: _____ Male Female Birth Date: ____/____/____

Phone (____) _____ Email: _____ Married Single Widowed Divorced

Employer Name: _____ Phone: (____) _____ Fax: (____) _____

Street Address: _____

City: _____ State: _____ Zip: _____

Job Description: _____ Date of Hire: ____/____/____

Ordination Date: ____/____/____ Current Presbytery: _____ Are you a teaching elder? Yes No

Spouse's Name: First _____ MI _____ Last _____

Birth Date: ____/____/____ Social Security Number: _____

Primary Beneficiary Name: _____ Relationship: _____

Contingent Beneficiary Name: _____ Relationship: _____

Section II — Additional Information (Complete in consultation with your employer)

Annual Employee Contributions (EE) Salary Reduction for Traditional (pre-tax) or Roth (after-tax):

Pre-tax % of salary _____%

or specific dollar amount: \$ _____/yr.

After-tax (Roth) % of salary _____%

or specific dollar amount: \$ _____/yr.

Annual Employer (ER) Contribution:

% of salary _____%

or specific dollar amount: \$ _____/yr.

(Note: For ordained clergy the housing allowance cannot be added to the salary in order to determine the maximum contribution.)

<p>If you select a PCA Target Retirement Fund, choose the fund that is closest to your estimated retirement date. Each PCA Target Retirement Fund offers a stand-alone portfolio appropriate for 100% of your contributions, and does not need to be mixed with other fund options.</p>	<p style="text-align: center;">PCA Target Retirement Funds</p> <p>_____ % PCA Target Retirement _____ (date*)</p> <p>_____ % PCA Harvester Fund</p> <p><i>* Target Retirement Fund dates: 2050, 2045, 2040, 2035, 2030, 2025, 2020, 2015, 2010, 2005, 2000</i></p>
<p>If you select from the PCA Core Funds, try to create a diversified portfolio that takes into consideration your objectives, time horizon, and risk tolerance. Specify percentages by entering 100% in any one of the fund options or allocating among two or more in 1% increments.</p>	<p style="text-align: center;">PCA Core Funds</p> <p>_____ % PCA Large Cap Growth _____ % PCA Large Cap Value</p> <p>_____ % S&P 500 Stock Index _____ % PCA Mid Cap Growth</p> <p>_____ % PCA Mid Cap Value _____ % Small Cap</p> <p>_____ % International Stock _____ % PCA Diversified Bond</p> <p>_____ % Bond _____ % Money Market</p>
<p>Total allocation (sum of percentages in two boxes to the right)</p>	<p>100%</p>

Treasurer/Administrator's Signature**: _____ Date: ____/____/____

Employee Signature: _____ Date: ____/____/____

** Please do not remit a contribution for this participant until you receive a confirmation letter. Contact PCA Retirement & Benefits, Inc. for information on how to remit contributions.